UKSPA member survey
A collection of insights from the 2018-19 research on our members

120,000 people are employed on UKSPA member locations

- 68% Tenant Companies
  - 4% Unknown
  - 5% Other
  - 7% Not for profit organisations
  - 16% Subsidiaries of multi-site companies
  - 68% Independent single site companies

- 77% of UKSPA member locations are independent single site companies

- 68% of UKSPA members see lack of affordable housing as a constraint on future success

- 82% Brand of location/prestige
- 80% Location
- 77% Connectivity (broadband/Fibre Optic)
- 69% Availability of highly skilled workforce
- 55% Presence of ‘anchor’ tenants
- 42% of UKSPA members offer access to childcare facilities
- 25% of locations offer incubation services or support. 75% of these locations provide specialist incubation space
- 71% of locations provide meeting room facilities, with 79% offering conference space
- 53% of members provide occupiers with access to specialist financial advice

70% of UKSPA locations opened after 2000
- 17.2% Pre 1990
- 12.6% 1990s
- 31% 2000s
- 39.1% 2010s

4,000 networking events were hosted by UKSPA member locations, of which almost 1,200 promoted collaboration between tenant companies

Contributors to success
Over three quarters of UKSPA members believe their provision of connectivity (broadband/Fibre networks) is an important contribution to the success of their location

5,800 companies and organisations occupy space on UKSPA member locations
4,000 companies located on UKSPA Science Parks
1,130 companies located on UKSPA innovation centres

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Which year did this facility open?

- 39.1% Pre 1990
- 31.0% 1990s
- 17.2% 2000s
- 12.6% 2010s
Membership Location

- University Campus / Adjacency (31%)
- Hospital Campus / Adjacency (26%)
- Town / City (29%)
- Out-of-Town (standalone) (9%)
- Out-of-Town (agglomeration) (5%)
Please indicate the number of tenant companies primarily operating in each business sector at your location.

- Industrial technologies
- Financial/Business support
- Biomedical/Pharmaceutical
- Information & Telecom
- Software engineering
- Chemistry
- Consumer electronics
- New materials
- Other

Legend:
- % of Space Occupied
- % of Companies
Indicate the number of tenant companies undertaking the following business functions at your location.
Tenant Company Employment

Size of tenant company

Average no. of staff/location

1-5 people
6-15 people
16-50 people
51-150 people
151 - 300 people
Over 301 people
Status of Tenant Companies

- Independent single site Companies: 68%
- Headquarters of a multi-site company: 16%
- Subsidiary of a multi-site company: 7%
- Not for Profit Organisation: 4%
- Don’t know: 5%
UKSPA STATISTICS

Tenant Companies Occupation of Space

- 0 to 1,615 sq ft: 6%
- 1,616 to 4,305 sq ft: 8%
- 4,306 to 10,764 sq ft: 11%
- 10,775 to 21,528 sq ft: 9%
- 21,538 to 43,056 sq ft: 14%
- 43,057 to 107,640 sq ft: 32%
- Over 107,640 sq ft: 20%
How long tenant companies have been sited at Member Locations?

- **Very small**
- **Very large**
- **Small**
- **Medium (small)**
- **Medium (large)**

- More than 3 years
- Less than 3 years
Indicate your assessment of the following fundamentals for the future success of your location.

- Brand of park/ prestige
- Location
- Connectivity (Broadband/ Fibre optic network)
- Availability of highly-skilled workforce
- Presence of ‘anchor’ tenants
- University /IHE presence / links
- Accessibility (Transport network)
- Market access
- Expansion space (Land with outline planning)
- RTO presence/s support
- Housing affordability
- Cost of living
- Funding / finance

Legend:
- Major Advantage
- Advantage
- Neither Constraint/ Advantage
- Constraint
- Major Constraint