

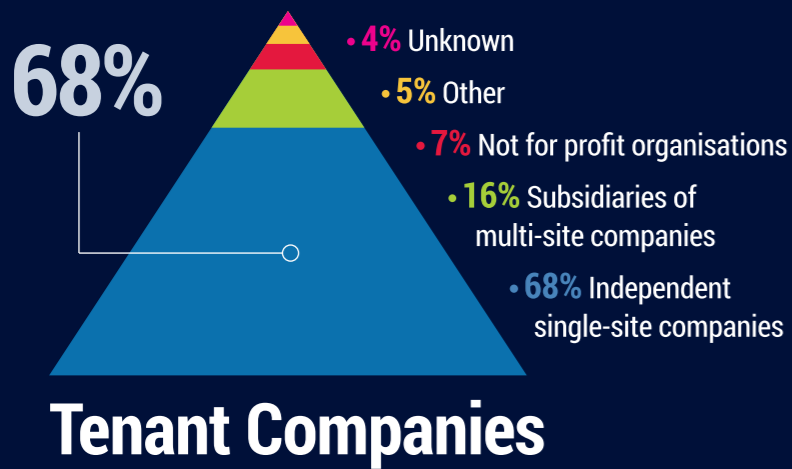
UKSPA member survey

A collection of insights from the 2018-19 research on our members

120,000 people are employed on UKSPA member locations



Science Park Employees: 80,000 | Research & Technology Organisations 25,000 | Innovation Centre Employees: 11,000
Other jobs, including operational management and support staff 4,000

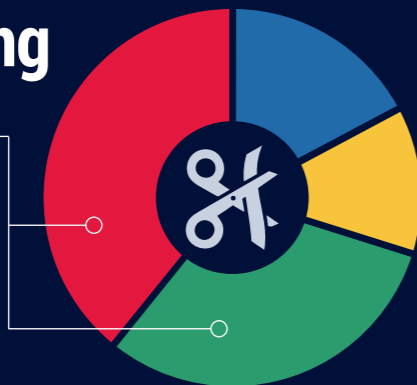


Over two thirds of tenant companies on UKSPA member locations are independent single site companies

Year of Opening

70% of UKSPA locations opened after 2000

- 17.2% Pre 1990
- 12.6% 1990s
- 31% 2000s
- 39.1% 2010s



- 82% Brand of location/prestige
- 80% Location
- 77% Connectivity (Broadband / Fibre Optic)
- 69% Availability of highly-skilled workforce
- 65% Presence of 'anchor' tenants
- 63% University/IHE presence/links



Contributors to success

77% Over three quarters of UKSPA members believe their provision of connectivity (Broadband/Fibre Networks) is an important contribution to the success of their location



42%

of UKSPA members see lack of affordable housing as a constraint on future success



25% of UKSPA members offer access to child care facilities



71% of locations offer incubation services or support. 75% of these locations provide specialist incubation space



93% of locations provide meeting room facilities, with 79% offering conference space



53% of members provide occupiers with access to specialist financial advice



5,800

companies and organisations occupy space on UKSPA member locations

4,000

companies located on UKSPA Science Parks

1,300

companies located on UKSPA innovation centres

500

research and technology organisations



4,000+

networking events were hosted by UKSPA member locations, of which almost 1,200 promoted collaboration between tenant companies